



PDPM Checklist

Stage 1: Conceptualize

There's a lot to do in Stage One – from determining where you are to where you want to be – and that could mean a lot of changes that you might need to make.

We hope this checklist helps you work through this stage of your Journey through PDPM.



PDPM's Business Impact	Notes	Date Completed
Review CMS SNF PDPM Provider Specific Impact Analysis		
Review Facility Assessment		
Review existing Pre-Admission screening		
Review Admission assessment		
Review Vendor data if available		

ICD-10 Codes	Notes	Date Completed
Audit ICD10 Coding and Accuracy for PDPM		
Accurate MDS coding as compared to record to determine missed data to support PDPM		
Records and Referrals	Notes	Date Completed
Compare current 5 day and 14 day MDS assessments		
Review data being received from referral partners with PDPM lens		
Review frequency of modified 5 day MDS		
Review interdisciplinary triple check process		
Review current processes and workflow to determine what changes will be needed under PDPM		
Staff Competency	Notes	Date Completed
Determine training needs of staff		
Determine competency requirements and institute a competency framework		

Staff Competency continued	Notes	Date Completed
Review technology needs to address more clinically complex residents.		
Review therapy contracts		
Discuss impact of new categories and importance of correct DX with physicians		

We're here to help answer any questions you might have.

YES, I HAVE A PDPM QUESTION.