PointClickCare®

PDPM Checklist

Stage 3:
Analyze

Data analysis is the process of turning raw data into useful information. Providing answers to the questions behind the data collection.

We hope this checklist helps you work through this stage of your Journey through PDPM.

Review New Protocols and Workflows	Notes	Date Completed
Review data collected for improvements		
Ensure data is measuring what is expected		
Review training plans for additional requirements or gaps		
Update training plans as necessary and ensure communication across team		
Review changes in processes to identify any additional gaps		

Continued: Review New Protocols and Workflows	Notes	Date Completed
Review changes in workflow to identify any additional gaps		
Determine next steps for closing gaps and updating processes and workflows if necessary.		
Re-examine MDS Accuracy	**Notes**	**Date Completed**
Review resident charts for accuracy of supporting documentation capture		
Audit MDS for improved accuracy		
Review triple check process		
Evaluate Revenue and Quality Mix	**Notes**	**Date Completed**
Continue discussion with therapy providers on how to optimize case mix between nursing and therapy		
Validate Revenue Projections	**Notes**	**Date Completed**
Review projections against goals		
Examine all revenue sources and overall profitability of programs and quality mix		

We're here to help answer any questions you might have.

YES, I HAVE A PDPM QUESTION.